

Crescent Dental Associates

PATIENT INFORMATION

Name: _____ Birth Date: _____ Social Security #: _____
Address: _____ City: _____ State: _____ Zip: _____
Gender: Male Female Marital Status: Single Married Minor Email: _____
Home Phone #: (____) _____ Cell #: (____) _____ Other Phone #: (____) _____
Occupation: _____ Employer: _____ Work Phone #: (____) _____
Work Address: _____
Are you a college student? Yes No Full time Part time College Name: _____
Spouse Name: _____ Employer: _____ Phone #: (____) _____
Person to contact in case of emergency: _____ Emergency #: (____) _____
Whom may we thank for referring you? _____

INSURANCE INFORMATION

Name of insured: _____ Relation to patient: _____
Birthday: _____ Social Security or ID #: _____
Employer: _____
Insurance Company: _____ Group #: _____

SECONDARY INSURANCE INFORMATION

Name of insured: _____ Relation to patient: _____
Employer: _____ Birthday: _____ Social Security or ID #: _____
Insurance Company: _____ Group #: _____

RESPONSIBLE PARTY

(Person responsible for the account and finances)

Responsible person for this account: _____ Relation to patient: _____
Address: _____ City: _____ State: _____ Zip: _____
Date of birth: _____ Phone #: (____) _____ Email: _____

REASON OF YOUR VISIT

Please indicate nature of your visit: _____

Please indicate if you are interested in receiving more information and exploring options for any of the following:

- Dental Whitening: At Home or In Office
 - Getting Straighter Teeth: Invisible (Clear) or Conventional Braces
 - Cosmetic Dentistry: Porcelain Veneers
 - Replacement of Missing Teeth: Implants or Bridges
 - Full Mouth Reconstruction: Repair of the Severely Worn Down Dentition
 - Getting New Dentures: Conventional or Flexible
 - Treatment for Achy or Popping Jaw Joint or Night-time Grinding of Teeth
 - Treatment for Snoring
 - Other: _____
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HEALTH QUESTIONS

Do you have or have you ever had any of these conditions?

- Yes No Heart Trouble Type: _____
Yes No Infective Endocarditis
Yes No Prosthetic Heart Valves
Yes No Congenital Heart Disease
Yes No Congestive Heart Failure?
Yes No Artificial Joints Date: _____
Yes No Previously Infected Artificial Joint?
Yes No Cancer: previously present
Yes No Inflammatory Arthritis
Yes No Immunosuppression
Yes No Diabetes Type1 Type2
controlled? uncontrolled?
Yes No Malnourishment?
Yes No Renal Failure Dialysis
Yes No Hemophilia
To the best of your knowledge, do you know if you
need antibiotic premedication prior to dental visits?

- Yes No Asthma? Date last episode? _____
Yes No Epilepsy? Date last episode? _____
Yes No Hepatitis? A B C D E
Yes No HIV or AIDS?
Yes No Tuberculosis?
Yes No Systemic Lupus Erythematosus?
Yes No Radiation Therapy? Past Current
Yes No Chemotherapy? Past Current
Yes No Taking Corticosteroids?
Yes No High Blood Pressure?
Yes No Stroke? multiple? Date: _____
Yes No Mental Health Conditions? _____
Yes No Autism
Yes No ADHD
Yes No Uncontrolled Thyroid Disease?
Yes No Females: Are you pregnant?
Due date: _____

If answered Yes to any of the above questions, or there is more information about your health which should be known please explain: _____

Yes No Are you taking any medication? Please list: _____

Yes No Are you allergic to: Latex Penicillin Cephalosporins Codeine Aspirin
Other: _____

Yes No Are you currently under a physician's care? Physician Name, Address and Telephone (if known):? _____

ACKNOWLEDGEMENT

1. **Parents/Legal Guardians:** I hereby certify that I am the legal guardian for the child whose information is entered in this form. I hereby authorize Crescent Dental, with my consent, to perform any and all necessary treatment in connection with the dental care of the patient above. Initial: _____

2. **Insurance Bearers:** You don't have to sign an insurance form at each dental visit. Crescent Dental will maintain this "Signature on File" for you.
AUTHORIZATION TO PAY BENEFITS: I hereby authorize payment directly to Crescent Dental for services rendered. Initial: _____
AUTHORIZATION TO RELEASE INFORMATION: I further authorize any provider, insurer or organization to release any information regarding the dental history, treatment or benefits payable to the plan administrator or its authorized agent for the purpose of determining benefits payable. Initial: _____

3. **Financial Responsibility:** I understand that as a courtesy to me Crescent Dental will assist me in filing my insurance claims. However, I am completely responsible for all fees in their entirety. I am fully aware that my insurer may not pay in full (or at all) for all services provided by Crescent Dental. An estimate of expenses not covered by my insurance is due at the time of service.
I have received Crescent Dental Notice of Financial Policy. Initial: _____

4. **Acknowledgement:** To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect, inaccurate or insufficient information can jeopardize my (patient's) health and ability to receive care at Crescent Dental. It is my responsibility to inform Crescent Dental of any changes in my medical status or dental insurance coverage policy. Initial: _____

5. **Privacy Policy:** I have received Crescent Dental Notice of Privacy Practices. Initial: _____

Patient/Parent/Guardian Signature: _____

Date: _____

Thank you for choosing Crescent Dental!

CRESCENT DENTAL - Financial Policy

This Notice describes your financial obligation and payment options.

Payment in full is due at the time services are rendered. For your convenience we accept Cash, Certified Checks, Care Credit, Lending Club Patient Solutions, Wells Fargo Health Advantage, Discover Card, Visa and MasterCard.

Dental Insurance: Insurance benefits are determined by your employer and your insurance carrier, not your dentist. You are responsible to know the scope of your insurance policy and its limitations. Dental insurance is not a guarantee of payment and insurance companies typically will not pay for all of your treatments. If you receive a statement from our office and disagree with how your insurance carrier processed the claim, please call your carrier. You are responsible for payment of any deductible and co-payment amounts at the time of service according to the terms of your insurance policy. Your insurance coverage is a contract between you and your insurer. Your account with us and payment of all charges are your responsibility, not your insurance company's. You will be expected to pay for services rendered, in full, if our office is unable to verify your insurance information prior to treatment. Unless a written pre-determination of benefits is requested from your insurance carrier ahead of time, we can only estimate the amount of your co-payment and are unable to calculate an exact amount due to limitations on release of information imposed by dental insurance companies.

Delinquency: We reserve the right to charge and collect a fee of \$100.00 for broken appointments - appointments that are canceled or broken without 48-hours advance notice. Exceptions will be made on a case by case basis. Appointment times are reserved exclusively for you. If three appointments are missed by you that we were not properly notified, you may be dismissed from our practice. Returned check fee of \$15.00 will be added to your account balance and is collectible. Any account balance overdue longer than 90 days is considered delinquent, immediately collectible, subject to 5% interest on a monthly basis and may be sent to small claims court or collection agencies with notice given to you in advance. You are responsible for any interest, legal or collections related fees. Payment in full of any past due balance and related fees are expected before any further treatment is rendered.

Full Payment, Discounts & Down Payment: Complete payment (taking into account down payment and estimated insurance portion) is due at the time of service. A 5% courtesy discount will be applied to the client's treatment if the entire payment is made in full by cash, credit card or certified check prior to the treatment. We will still fill out your dental insurance claim for you and you will receive payment directly from your insurance company usually in 4-6 weeks. A down payment equal to full amount of co-payment for the service is required to reserve your next appointment time. Exceptions are 6 month cleanings and check-ups and payment plans already in effect.

Payment Plans: We offer extended term interest-free and deferred-interest payment options through Care Credit, Well Fargo Health Advantage and Lending Club Patient Solutions. These programs are offered through independent financial institutions and are subject to credit review and decision by them.

As guarantor of my account, I understand that I am solely responsible for all of the fees for dental treatment. I further acknowledge that I have received a copy of this office's financial policy and agree to its contents.

Print your name: _____ Patient's name if not self: _____

Signature: _____ Date: _____

CRESCENT DENTAL

Notice of Privacy Practices

This Notice describes how health information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

The privacy of your health information is important to us here at Crescent Dental.

Our legal duty: We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This notice takes effect on June 1, 2008, and will remain in effect until we replace it. We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request. You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact the Practice Administrator of this office.

Disclosures of health information: We use and disclose health information about you for treatment, payment and healthcare operations. For example:

Treatment: We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

Payment: We may use or disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use or disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities. However nothing in this section requires Crescent Dental to oversee, supervise or dictate the professional activities of duly licensed dental professionals.

Telephone conversations: may be monitored for quality assurance and employee training.

Your Authorization: In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

To your Family and Friends: We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help you with your healthcare or with payment for your healthcare, but only if you agree in advance that we may do so.

Persons Involved In Care: We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays or other similar forms of health information.

Marketing Health-Related Services: We will not use your health information for marketing communications without your written authorization.

Required by Law: We may use or disclose your health information when we are required to do so by law.

Abuse or Neglect: We may disclose your health information to appropriate authorities if we reasonably believe that you are the possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

National Security: We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institutions or law enforcement officials having lawful custody of protected health information of inmate or patient under certain circumstances.

Appointment reminders: We may use or disclose your health information to provide you with appointment reminders (such as voice mail messages, e-mail, postcards or letters).

Patient Rights:

Access: You have the right to look at or get copies of your health information, with limited exceptions. (You must make a request in writing to obtain access to your healthcare information. We may charge you a reasonable cost-based fee for expenses such as copies, postage and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

Disclosure Accounting: You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years. If you request this accounting more than once in a 12 month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

Restrictions: You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

Alternative Communication: You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing.) Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

Amendment: You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended. We may deny your request under certain circumstances.)

Electronic Notice: If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

Questions & Complaints: If you want more information about our privacy practices or have questions or concerns, please contact us. If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request. We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Contact Officer: Meggan Stanley

Telephone: (302) 230-0000, (302) 836-6968 - Facsimile: (302) 295-3607

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